



United Way
Hastings &
Prince Edward

Gift of Securities

Notification of Securities Transfer

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CIBC Wood Gundy, CUID WGDB, FINS T079. For Mutual Funds: Dealer/Rep: 9280-FDP
For Account: 472-02288-18 United Way Hastings & Prince Edward Inc

GIFT DETAILS

Number of Shares

Name of Security

Approximate amount of donation

Expected Date of Transfer

YOUR BROKER DETAILS

Broker Name

Financial Institution

Phone Number

Email

DONOR DETAILS

Donor Name

Address

Phone Number

Email

Signature

Date

A charitable tax receipt will be issued electronically if an email address is provided above.

I would prefer to receive my tax receipt via mail ☐

My Leadership gift (\$1,200 or more) may be publicly recognized by United Way.* Yes ☐ No ☐

I would like my name to appear as: _____

United Way Hastings & Prince Edward
(613) 962-9531 / The Maurice Rollins Centre - 55 Harriett St. Belleville, ON K8P 1V6
Charitable Registration Number: 131921652 RR0001.